

Pension Administration Project Oversight and Consultation Services RFP

Questions & Answers – Follow Up

October 2023



Orange County Employees Retirement System (OCERS)

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Question	Response
<p>The answer to question number 4. in the “ Questions & Answers” for the “Pension Administration Project Oversight and Consultation Services RFP from October 2023 states the following:</p>	<p><i>“The implementation consultant will be selected prior to the development and release of the PAS RFP. They will be sequential in nature.”</i></p>
<p>1. Is OCERS using the terms “Implementation Consultant”, “Implementation Partner”, “Oversight Partner” and “Pension Administration Oversight” in the RFP and the “Questions & Answers” document interchangeably for the same vendor? In other words, is this Pension Administration Project Oversight and Consultation Services RFP aimed at procuring both Oversight and Implementation support from the same vendor or is OCERS planning to publish a separate RFP for an Implementation Partner prior to the release of the PAS RFP(s) for the Software vendors?</p>	<p>OCERS is looking to use the same vendor throughout this project. This RFP is aimed at procuring Oversight and Implementation support during the implementation. The goal is for this partner to develop the RFP that will be released for the Software vendors.</p>
<p>2. If OCERS envisions a separate RFP for the Implementation Consultant, is OCERS expecting that the Pension Administration Oversight vendor will develop an RFP for the Implementation Consultant as well as the PAS RFP(s) for the Software vendors?</p>	<p>See answer above</p>
<p>3. If OCERS envisions a separate RFP for the Implementation Consultant, will the Pension Administration Oversight vendor be precluded from responding to the Implementation vendor RFP, even if the Pension Administration Oversight vendor did not develop the RFP for the Implementation Consultant?</p>	<p>See answer above</p>
<p>4. If OCERS envisions a separate RFP for the Implementation Consultant, what types of services is OCERS expecting the Implementation Consultant to provide?</p>	<p>See answer above</p>
<p>5. How many RFPs is OCERS estimating the Pension Administration Oversight vendor shall develop?</p>	<p>OCERS does not have a set or mandated quantity of developed RFPs. We intend to collaborate with the selected Consultant to decide upon the details to work towards an optimal solution. If multiple RFPs are required to meet the requirements, then OCERS would expect multiple RFPs.</p>