

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM  
2223 E. WELLINGTON AVENUE, SUITE 100  
SANTA ANA, CALIFORNIA 92701**

**DISABILITY COMMITTEE MEETING  
July 18, 2022  
8:30 a.m.**

**Members of the Committee**

Adele Tagaloa, Chair  
Wayne Lindholm  
Jeremy Vallone

Pursuant to Assembly Bill 361, signed into law on September 16, 2021 as urgency legislation; Governor Newsom’s Proclamation of a State of Emergency on March 4, 2020, which Proclamation is still in effect; and Board of Retirement Resolution 2022-06, this meeting will be conducted by video/teleconference, in compliance with Government Code section 54953 as amended by Assembly Bill 361. In addition, members of the Committee and the public are welcome to participate in the meeting via Zoom or from the OCERS Boardroom located at 2223 E. Wellington Ave., Santa Ana, CA. However, none of the other locations from which the Committee members participate by teleconference will be open to the public.

Members of the public who wish to observe and/or participate in the meeting may do so (1) from the OCERS Boardroom or (2) via the Zoom app or telephone from any location. Members of the public who wish to provide comment during the meeting may do so by “raising your hand” in the Zoom app, or if joining by telephone, by pressing \* 9 on your telephone keypad. Members of the public who participate in the meeting from the OCERS Boardroom and who wish to provide comment during the meeting may do so from the podium located in the OCERS Boardroom.

OCERS Zoom Video/Teleconference information	
Topic: Disability Committee Meeting Time: Jul 18, 2022 08:30 AM Pacific Time (US and Canada)  Join Zoom Meeting <a href="https://ocers.zoom.us/j/87243077763">https://ocers.zoom.us/j/87243077763</a>  Meeting ID: 872 4307 7763 Passcode: 120806 One tap mobile +16699006833,,87243077763#,,,,*120806# US (San Jose) +13462487799,,87243077763#,,,,*120806# US (Houston)	Dial by your location +1 669 900 6833 US (San Jose) +1 346 248 7799 US (Houston) +1 253 215 8782 US (Tacoma) +1 301 715 8592 US (Washington DC) +1 312 626 6799 US (Chicago) +1 929 436 2866 US (New York)  Meeting ID: 872 4307 7763 Passcode: 120806  Find your local number: <a href="https://ocers.zoom.us/u/kbZYxr2C8">https://ocers.zoom.us/u/kbZYxr2C8</a>

Orange County Employees Retirement System  
July 18, 2022  
Disability Committee Meeting

## **AGENDA**

This agenda contains a brief general description of each item to be considered. The Committee may take action on any item listed on this Agenda; however, except as otherwise provided by law, no action shall be taken on any item not appearing on the Agenda. The Committee may consider matters included on the agenda in any order, and not necessarily in the order listed.

### **OPEN SESSION**

#### **CALL MEETING TO ORDER AND ROLL CALL**

#### **PUBLIC COMMENT**

At this time, members of the public may comment on (1) matters not included on the agenda, provided that the matter is within the subject matter jurisdiction of the Committee; and (2) any matter appearing on the Consent Agenda. Members of the public who wish to provide comment at this time may do so by “raising your hand” in the Zoom app, or if joining by telephone, by pressing \* 9 on your telephone keypad. When addressing the Committee, please state your name for the record prior to providing your comments. Speakers will be limited to three (3) minutes.

In addition, public comment on matters listed on this agenda will be taken at the time the item is addressed.

#### **CONSENT ITEMS**

All matters on the Consent Agenda are to be approved by one action unless a Committee member requests separate action on a specific item.

#### **DC-1: JEFFREY ANDERSON**

**Sergeant, Orange County Sheriff’s Department (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as the day after the last date of regular compensation.

#### **DC-2: YVETTE CLANTON**

**Coach Operator, Orange County Transportation Authority (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to

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the member's failure to cooperate.

**DC-3: MARILYN GORRIN**

**Sheriff's Records Supervisor, Orange County Sheriff's Department (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate.

**DC-4: TERRY JOHNSON**

**Office Supervisor B, Orange County Probation Department (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate.

**DC-5: ANTHONY LIM**

**Deputy Sheriff II, Orange County Sheriff's Department (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as the day after the last date of regular compensation.

**DC-6: ANTHONY McCOLLOUGH**

**Coach Operator, Orange County Transportation Authority (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as May 24, 2020.

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**DC-7: ROBERT STAMMERJOHAN**  
**Sheriff's Special Officer II, Orange County Sheriff's Department (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate.

**CLOSED SESSION**

**Government Code section 54957**

Adjourn to Closed Session under Government Code section 54957 to consider disability applications and to discuss member medical records submitted in connection therewith. The member may waive confidentiality and request his or her disability application to be considered in Open Session.

**ACTION ITEMS:**

**NOTE:** Public comment on matters listed in this agenda will be taken at the time the item is addressed, prior to the Committee's discussion of the item. **Persons attending the meeting in person and wishing to provide comment on a matter listed on the agenda should fill out a speaker card located at the back of the Boardroom and deposit it in the Recording Secretary's box located near the back counter.**

**DA-1: INDIVIDUAL ACTION ON ANY ITEM TRAILED FROM THE CONSENT AGENDA**

**DA-2: BRANDY HARRIS**  
**Office Technician, Orange County Social Services Agency (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement due to insufficient evidence of permanent incapacity.

**OPEN SESSION**

**A. REPORT OF ACTIONS TAKEN IN CLOSED SESSION**

**B. MINUTES FROM THE JUNE 20, 2022 DISABILITY COMMITTEE MEETING**

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**Recommendation:** Approve the Minutes.

**COMMITTEE MEMBER COMMENTS**

**CHIEF EXECUTIVE OFFICER/STAFF COMMENTS**

**COUNSEL COMMENTS**

**NOTICE OF NEXT MEETINGS**

**REGULAR BOARD MEETING**

**July 18, 2022**

**9:30 A.M.**

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM**

**2223 E. WELLINGTON AVENUE, SUITE 100**

**SANTA ANA, CA 92701**

**GOVERNANCE COMMITTEE MEETING**

**August 3, 2022**

**1:00 P.M.**

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM**

**2223 E. WELLINGTON AVENUE, SUITE 100**

**SANTA ANA, CA 92701**

**DISABILITY COMMITTEE MEETING**

**August 15, 2022**

**8:30 A.M.**

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM**

**2223 E. WELLINGTON AVENUE, SUITE 100**

**SANTA ANA, CA 92701**

*AVAILABILITY OF AGENDA MATERIALS - Documents and other materials that are non-exempt public records distributed to all or a majority of the members of the OCERS Board or Committee of the Board in*

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*connection with a matter subject to discussion or consideration at an open meeting of the Board or Committee of the Board are available at the OCERS' website: <https://www.ocers.org/board-committee-meetings>. If such materials are distributed to members of the Board or Committee of the Board less than 72 hours prior to the meeting, they will be made available on the OCERS' website at the same time as they are distributed to the Board or Committee members. Non-exempt materials distributed during an open meeting of the Board or Committee of the Board will be made available on the OCERS' website as soon as practicable and will be available promptly upon request.*

It is OCERS' intention to comply with the Americans with Disabilities Act ("ADA") in all respects. If, as an attendee or participant at this meeting, you will need any special assistance beyond that normally provided, OCERS will attempt to accommodate your needs in a reasonable manner. Please contact OCERS via email at [adminsupport@ocers.org](mailto:adminsupport@ocers.org) or call 714-558-6200 as soon as possible prior to the meeting to tell us about your needs and to determine if accommodation is feasible. We would appreciate at least 48 hours' notice, if possible.

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SANTA ANA, CALIFORNIA 92701**

**DISABILITY COMMITTEE MEETING  
Monday, June 20, 2022  
8:30 a.m.  
MINUTES**

**OPEN SESSION**

The Chair called the meeting to order at 8:32 a.m.

Recording Secretary administered roll call.

Attendance was as follows:

Present: Adele Tagaloa, Chair; Charles Packard

Present via Zoom Video  
conference pursuant to  
Government Code § 54953, as  
amended by AB 361: Jeremy Vallone

Also Present: Steve Delaney, Chief Executive Officer; Gina Ratto, General  
Counsel; Suzanne Jenike, Assistant CEO, External Operations;  
Megan Cortez, Disability Manager; David Acuna, Disability  
Investigator, Anthony Beltran, Audio Visual Technician; Marielle  
Horst, Recording Secretary

**PUBLIC COMMENTS**

None.

**CONSENT ITEMS**

**MOTION** by Packard, **seconded** by Vallone to approve staff's recommendation on all of the following items on the Consent Agenda:

The motion passed **unanimously**.

**DC-1: DANIELLE ARRIOLA  
Deputy Sheriff I, Orange County Sheriff's Department (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

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- Grant service connected disability retirement.
- Set the effective date as March 30, 2018.

**DC-2: JASON FINLEY**  
**Sergeant, Orange County Sheriff's Department (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement per Government Code Section 31720.6.
- Set the effective date as July 22, 2021.

**DC-3: BENJAMIN GARCIA**  
**Coach Operator, Orange County Transportation Authority (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as January 3, 2021.

**DC-4: MARY HELEN GOMEZ**  
**Office Manager, Orange County In-Home Supportive Services Public Authority (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as July 10, 2015.

**DC-5: ELIZABETH GONZALES**  
**Coach Operator, Orange County Transportation Authority (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as January 19, 2020.

**DC-6: KENNETH HARRISON**  
**Battalion Chief, Orange County Fire Authority (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:



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- Grant service connected disability retirement.
- Set the effective date as March 12, 2021.

**DC-7: JACK PERISHO**  
**Fire Captain, Orange County Fire Authority (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as March 25, 2022.

**DC-8: ANGELA SANCHEZ**  
**Assessment Technician II, Orange County Assessor’s Office (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as July 17, 2020.

**DC-9: PAMELA THOMAS**  
**Senior Family Support Officer, Orange County Child Support Services (General Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member’s failure to cooperate.

**DC-10: JONATHAN TIPTON**  
**Deputy Sheriff I, Orange County Sheriff’s Department (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member’s failure to cooperate.

**DC-11: MARK WEISS**  
**Fire Captain, Orange County Fire Authority (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

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- Grant service connected disability retirement.
- Set the effective date as December 31, 2021.

**DC-12: MIKE WILSON**  
**Sergeant, Orange County Sheriff’s Department (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as the day after the last date of regular compensation.

**CLOSED SESSION**

*The Committee recessed into Closed Session at 8:39 a.m.*  
*The Committee resumed into Open Session at 8:42 a.m.*

**A. REPORT OF ACTIONS TAKEN IN CLOSED SESSION**

**OPEN SESSION**

**ACTION ITEMS**

**DA-1: INDIVIDUAL ACTION ON ANY ITEM TRAILED FROM THE CONSENT AGENDA**  
N/A

**DA-2: JERRY BRENEMAN**  
**Fire Captain, Orange County Fire Authority (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service connected disability retirement due to insufficient evidence of permanent incapacity.

*This item was pulled from the agenda.*

**DA-3: JAMES CARROLL**  
**Sergeant, Orange County Sheriff’s Department (Safety Member)**

**Recommendation:** Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service connected disability retirement due to insufficient evidence of permanent incapacity.

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A **MOTION** was made to adopt staff recommendation as presented.

The motion passed unanimously.

**B. MINUTES FROM THE MAY 16, 2022 DISABILITY COMMITTEE MEETING**

**Recommendation:** Approve the Minutes.

**MOTION** by Vallone, seconded by Packard, to approve the minutes from the May 16, 2022 Disability Committee Meeting.

The motion passed unanimously.

**COMMITTEE MEMBER COMMENTS**

N/A

**CHIEF EXECUTIVE OFFICER/STAFF COMMENTS**

N/A

**COUNSEL COMMENTS**

N/A

**ADJOURNMENT**

The meeting adjourned at 8:44 a.m.

Submitted by:

Approved by:

\_\_\_\_\_  
Steve Delaney

\_\_\_\_\_  
Adele Tagaloa