

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM
2223 E. WELLINGTON AVENUE, SUITE 100
SANTA ANA, CALIFORNIA 92701**

**DISABILITY COMMITTEE MEETING
Monday, June 20, 2022
8:30 a.m.
MINUTES**

OPEN SESSION

The Chair called the meeting to order at 8:32 a.m.

Recording Secretary administered roll call.

Attendance was as follows:

Present: Adele Tagaloa, Chair; Charles Packard

Present via Zoom Video
conference pursuant to
Government Code § 54953, as
amended by AB 361: Jeremy Vallone

Also Present: Steve Delaney, Chief Executive Officer; Gina Ratto, General
Counsel; Suzanne Jenike, Assistant CEO, External Operations;
Megan Cortez, Disability Manager; David Acuna, Disability
Investigator, Anthony Beltran, Audio Visual Technician; Marielle
Horst, Recording Secretary

PUBLIC COMMENTS

None.

CONSENT ITEMS

MOTION by Packard, **seconded** by Vallone to approve staff's recommendation on all of the following items on the Consent Agenda:

The motion passed **unanimously**.

**DC-1: DANIELLE ARRIOLA
Deputy Sheriff I, Orange County Sheriff's Department (Safety Member)**

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

Orange County Employees Retirement System
June 20, 2022
Disability Committee Meeting – Minutes

- Grant service connected disability retirement.
- Set the effective date as March 30, 2018.

DC-2: JASON FINLEY
Sergeant, Orange County Sheriff's Department (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement per Government Code Section 31720.6.
- Set the effective date as July 22, 2021.

DC-3: BENJAMIN GARCIA
Coach Operator, Orange County Transportation Authority (General Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as January 3, 2021.

DC-4: MARY HELEN GOMEZ
Office Manager, Orange County In-Home Supportive Services Public Authority (General Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as July 10, 2015.

DC-5: ELIZABETH GONZALES
Coach Operator, Orange County Transportation Authority (General Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as January 19, 2020.

DC-6: KENNETH HARRISON
Battalion Chief, Orange County Fire Authority (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

Orange County Employees Retirement System
June 20, 2022
Disability Committee Meeting – Minutes

- Grant service connected disability retirement.
- Set the effective date as March 12, 2021.

DC-7: JACK PERISHO
Fire Captain, Orange County Fire Authority (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as March 25, 2022.

DC-8: ANGELA SANCHEZ
Assessment Technician II, Orange County Assessor's Office (General Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as July 17, 2020.

DC-9: PAMELA THOMAS
Senior Family Support Officer, Orange County Child Support Services (General Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate.

DC-10: JONATHAN TIPTON
Deputy Sheriff I, Orange County Sheriff's Department (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate.

DC-11: MARK WEISS
Fire Captain, Orange County Fire Authority (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

Orange County Employees Retirement System
June 20, 2022
Disability Committee Meeting – Minutes

- Grant service connected disability retirement.
- Set the effective date as December 31, 2021.

DC-12: MIKE WILSON
Sergeant, Orange County Sheriff's Department (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Grant service connected disability retirement.
- Set the effective date as the day after the last date of regular compensation.

CLOSED SESSION

The Committee recessed into Closed Session at 8:39 a.m.

The Committee resumed into Open Session at 8:42 a.m.

A. REPORT OF ACTIONS TAKEN IN CLOSED SESSION

OPEN SESSION

ACTION ITEMS

DA-1: INDIVIDUAL ACTION ON ANY ITEM TRAILED FROM THE CONSENT AGENDA
N/A

DA-2: JERRY BRENEMAN
Fire Captain, Orange County Fire Authority (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service connected disability retirement due to insufficient evidence of permanent incapacity.

This item was pulled from the agenda.

DA-3: JAMES CARROLL
Sergeant, Orange County Sheriff's Department (Safety Member)

Recommendation: Staff recommends that the Disability Committee forward to the Board of Retirement a recommendation to:

- Deny service connected disability retirement due to insufficient evidence of permanent incapacity.

Orange County Employees Retirement System
June 20, 2022
Disability Committee Meeting – Minutes

A **MOTION** was made to adopt staff recommendation as presented.

The motion passed **unanimously**.

B. MINUTES FROM THE MAY 16, 2022 DISABILITY COMMITTEE MEETING

Recommendation: Approve the Minutes.

MOTION by Vallone, **seconded** by Packard, to approve the minutes from the May 16, 2022 Disability Committee Meeting.

The motion passed **unanimously**.

COMMITTEE MEMBER COMMENTS

N/A

CHIEF EXECUTIVE OFFICER/STAFF COMMENTS

N/A

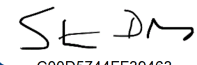
COUNSEL COMMENTS

N/A

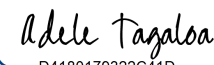
ADJOURNMENT

The meeting adjourned at 8:44 a.m.

Submitted by:

DocuSigned by:

C00D5744EF39463
Steve Delaney

Approved by:

DocuSigned by:

D4180179322C44D...
Adele Tagaloa