

ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM  
2223 E. WELLINGTON AVENUE, SUITE 100  
SANTA ANA, CALIFORNIA 92701

DISABILITY COMMITTEE MEETING

July 2, 2019

10:00 a.m.

**Members of the Committee**

Russell Baldwin, Chair

Frank Eley

Charles Packard

**AGENDA**

This agenda contains a brief general description of each item to be considered. The Committee may take action on any item listed on this Agenda; however, except as otherwise provided by law, no action shall be taken on any item not appearing on the Agenda. The Committee may consider matters included on the agenda in any order, and not necessarily in the order listed.

**OPEN SESSION**

**CALL MEETING TO ORDER**

**PUBLIC COMMENT**

At this time, members of the public may comment on (1) matters not included on the agenda, provided that the matter is within the subject matter jurisdiction of the Committee; and (2) any matter appearing on the Consent Agenda. **Persons wishing to provide public comment at this time should fill out a speaker card located on the counter at the back of the room and deposit it in the Recording Secretary's inbox on the wall near the middle of the room.** When addressing the Committee, please state your name for the record prior to providing your comments. Speakers will be limited to three (3) minutes.

In addition, public comment on matters listed on this agenda will be taken at the time the item is addressed.

**CONSENT ITEMS**

**DC-1: Terri Brunette**

Public Health Nurse III, Orange County Health Care Agency

**Recommendation: Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate. (General Member)**

**DC-2: Sean M. Hayes**

Deputy Juvenile Correctional Officer II, Orange County Probation Department

**Recommendation: Deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate. (Safety Member)**

**CLOSED SESSION**  
**Government Code section 54957**

Adjourn to Closed Session under Government Code section 54957 to consider member disability applications and to discuss member medical records submitted in connection therewith. The applicant may waive confidentiality and request his or her disability application to be considered in Open Session.

**ACTION ITEMS**

**DA-1: INDIVIDUAL ACTION ON ANY ITEM TRAILED FROM THE CONSENT AGENDA**

**DA-2: Theresia Balandran**

Senior Institutional Cook, Orange County Sheriff's Department

**Recommendation: Grant non-service connected disability retirement with an effective date of August 18, 2017 and deny service connected disability retirement due to insufficient evidence of job causation. (General Member)**

**DA-3: James Bland**

Coach Operator, Orange County Transportation Authority

**Recommendation: Grant service connected disability retirement with an effective date of October 29, 2017. (General Member)**

**DA-4: Dumitru Bostean**

Correctional Services Technician, Orange County Sheriff's Department

**Recommendation: Grant service connected disability retirement with an effective date of March 31, 2017. Grant a supplemental disability retirement payment allowance in the amount of the salary difference between the higher and lower paying positions effective March 31, 2017, the date of the position change, until January 31, 2019 the day Mr. Bostean retired. (General Member)**

**DA-5: Susan Chipman**

Social Worker II, Orange County Social Services Agency

**Recommendation: Grant service connected disability retirement with an effective date of September 20, 2016. (General Member)**

**DA-6: Amber Drysol**

Deputy Juvenile Correctional Officer II, Orange County Probation Department

**Recommendation: Deny service connected disability retirement due to insufficient evidence of job causation. (Safety Member)**

**DA-7: Shawn Fernandez**

Equipment Operator, Orange County Community Resources

**Recommendation: Grant service connected disability retirement with an effective date of January 23, 2015. (General Member)**

**DA-8: Maria Fierro**

Social Worker II, Orange County Social Services Agency

**Recommendation: Deny service and non-service connected disability retirement due to insufficient evidence of permanent incapacity. (General Member)**

**DA-9: Guy Grindle**

Fire Apparatus Engineer, Orange County Fire Authority

**Recommendation: Grant service connected disability retirement with an effective date of November 9, 2018. (Safety Member)**

**DA-10: Steven Haupu**

Fire Apparatus Engineer, Orange County Fire Authority

**Recommendation: Grant service connected disability retirement with an effective date of July 4, 2018. (Safety Member)**

**DA-11: Kamal Kamal**

Coach Operator, Orange County Transportation Authority

**Recommendation: Grant service connected disability retirement with an effective date of February 18, 2018. (General Member)**

**DA-12: Patricia Palacios**

Office Specialist, Orange County Health Care Agency

**Recommendation: Deny service connected disability retirement due to insufficient evidence of permanent incapacity. (General Member)**

**DA-13: Brian Quinones**

Deputy Juvenile Correctional Officer II, Orange County Probation Department

**Recommendation: Grant service connected disability retirement with an effective date of August 18, 2017. (Safety Member)**

**DA-14: Joseph Zawacki**

Fire Apparatus Engineer, Orange County Fire Authority

**Recommendation: Grant service connected disability retirement with an effective date of March 30, 2018. (Safety Member)**

**OPEN SESSION**

**NOTE:** Public comment on matters listed in this agenda will be taken at the time the item is addressed, prior to the Committee's discussion of the item. **Persons wishing to provide public comment at this time should fill out a speaker card located on the counter at the back of the room and deposit it in the Recording Secretary's inbox on the wall near the middle of the room.**

**A. REPORT OF ACTIONS TAKEN IN CLOSED SESSION**

**B. MINUTES OF THE JUNE 4, 2019 DISABILITY COMMITTEE MEETING**

**Recommendation: Approve the Minutes.**

**COMMITTEE MEMBER COMMENTS**

**CHIEF EXECUTIVE OFFICER/STAFF COMMENTS**

**COUNSEL COMMENTS**

**NOTICE OF NEXT MEETINGS**

**REGULAR BOARD MEETING**

**July 11, 2019**

**9:00 A.M.**

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM  
2223 E. WELLINGTON AVENUE, SUITE 100  
SANTA ANA, CA 92701**

**PERSONNEL COMMITTEE MEETING**

**July 31, 2019**

**9:00 A.M.**

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM  
2223 E. WELLINGTON AVENUE, SUITE 100  
SANTA ANA, CA 92701**

**REGULAR BOARD MEETING**

**July 11, 2019**

**9:00 A.M.**

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM  
2223 E. WELLINGTON AVENUE, SUITE 100  
SANTA ANA, CA 92701**

*All supporting documentation is available for public review in the retirement office during regular business hours, 8:00 a.m. – 5:00 p.m., Monday through Thursday and 8:00 a.m. – 4:30 p.m. on Friday.*

It is OCERS' intention to comply with the Americans with Disabilities Act ("ADA") in all respects. If, as an attendee or participant at this meeting, you will need any special assistance beyond that normally provided, OCERS will attempt to accommodate your needs in a reasonable manner. Please contact OCERS via email at [adminsupport@ocers.org](mailto:adminsupport@ocers.org) or call 714-558-6200 as soon as possible prior to the meeting to tell us about your needs and to determine if accommodation is feasible. We would appreciate at least 48 hours notice, if possible. Please also advise us if you plan to attend meetings on a regular basis.

**ORANGE COUNTY EMPLOYEES RETIREMENT SYSTEM  
2223 E. WELLINGTON AVENUE, SUITE 100  
SANTA ANA, CALIFORNIA 92701**

**DISABILITY COMMITTEE MEETING**

**June 4, 2019**

**10:00 a.m.**

**Members of the Committee**

Russell Baldwin, Chair

Jeremy Vallone

Charles Packard

**MINUTES**

**OPEN SESSION**

The Chair called the meeting to order at 10:08a.m. Attendance was as follows:

Present: Russell Baldwin, Chair; Jeremy Vallone, Charles Packard

Staff: Suzanne Jenike, Assistant CEO, External Operations; Gina Ratto, General Counsel;  
Megan Cortez, Disability Manager; Sonal Sharma, Recording Secretary; Anthony  
Beltran, Audio Visual Technician

**PUBLIC COMMENT**

None.

**OPEN SESSION**

**CONSENT ITEMS**

**DC 1: Surjiwan Sharma**

Data Entry Technician, Orange County Social Services Agency

**Recommendation:** Staff recommends that the Disability Committee deny service and non-service connected disability retirement without prejudice due to the member's failure to cooperate. (General Member)

A **motion** was made by Mr. Packard, **seconded** by Vallone to approve the consent agenda. The motion carried unanimously.

*The Committee recessed into Closed Session at 10:08am.*

*The Committee resumed into Open Session at 10:17am.*

**A. REPORT OF ACTIONS TAKEN IN CLOSED SESSION**

**DA 2: Cory Bartholomew**

Maintenance Crew Supervisor II, Orange County Public Works

**Recommendation:** Staff recommends that the Disability Committee grant service connected disability retirement with an effective date of May 12, 2017. (General Member)

The Committee voted unanimously to adopt staff's recommendation.

**DA 3: Bradley Broadhead – PULLED PER MEMBER'S REQUEST.**

**DA 4: Jaswinder Dullat**

Coach Operator, Orange County Transportation Authority

**Recommendation:** Staff recommends that the Disability Committee grant service connected disability retirement with an effective date of January 11, 2015. (General Member)

The Committee voted unanimously to adopt staff's recommendation.

**DA 5: James Guarneri**

Sergeant, Orange County Sheriff's Department

**Recommendation:** Staff recommends that the Disability Committee deny service connected disability retirement due to insufficient evidence of job causation. (Safety Member)

The Committee voted unanimously to adopt staff's recommendation.

**DA 6: Dione Hernandez**

Coach Operator, Orange County Transportation Authority

**Recommendation:** Staff recommends that the Disability Committee deny service connected disability retirement due to insufficient evidence of permanent incapacity. (General Member)

The Committee voted unanimously to adopt staff's recommendation.

**DA 7: Evan Sornborger**

Fire Captain/Paramedic, Orange County Fire Authority

**Recommendation:** Staff recommends that the Disability Committee grant service connected disability retirement with an effective date of the day after the last day of regular compensation. (Safety Member)

The Committee voted unanimously to adopt staff's recommendation.

**DA 8: Robert Willis**

Certified Journeyman Mechanic II, Orange County Transportation Authority

**Recommendation:** Staff recommends that the Disability Committee grant service connected disability retirement with an effective date of October 20, 2017. (General Member)

The Committee voted unanimously to adopt staff's recommendation.

**B. MINUTES OF THE MAY 2, 2019 DISABILITY COMMITTEE MEETING**

**Recommendation:** Approve the Minutes.

A **motion** was made by Mr. Vallone, **seconded** by Mr. Packard to approve the Minutes. The motion carried unanimously.

**COMMITTEE MEMBER COMMENTS**

None.

**CHIEF EXECUTIVE OFFICER/STAFF COMMENTS**

None.

**COUNSEL COMMENTS**

None.

**ADJOURNMENT**

The meeting adjourned at 10:21am.

Submitted by:

Approved by:

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Steve Delaney  
Secretary to the Board

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Russell Baldwin  
Chair